

Chapter 5: Financial Plans and Monitoring Data 2000-2006

To be completed

Financial Table for Wales Implementation Plan by Priority and by Year				
Commission Reference No -		xxxxxxxxxx		
				M'euro
Priority/Year	Total Eligible Cost	Public Participation		Private Eligible Cost (est.)
		Total Public Eligible Cost	ESF Participation	National Partici- pation
Priority 1				
	2000			
	2001			
	2002			
	2003			
	2004			
	2005			
	2006			
Total ESF Related				
Priority 2				
	2000			
	2001			
	2002			
	2003			
	2004			
	2005			
	2006			
Total ESF Related				
Priority 3				
	2000			
	2001			
	2002			

2003
2004
2005
2006

Total ESF Related

Priority 4

2000
2001
2002
2003
2004
2005
2006

Total ESF Related

Priority 5 (A-S)

2000
2001
2002
2003
2004
2005
2006

Total ESF Related

Technical Assistance

2000
2001
2002
2003
2004
2005
2006

Total ESF Related

All Priorities

2000

2001	
2002	
2003	
2004	
2005	
2006	
Total ESF Related	
Notes:	Indexation included at 2% per annum to 2003 only

Monitoring and evaluation

5.1 In the 2000 - 2006 programming period there is an increased emphasis on the use of research and evaluation to assess the progress and impact of programmes. This will be reflected for EQUAL. The evaluation framework will build on lessons learnt from the experience of monitoring and evaluating the ADAPT and EMPLOYMENT programmes. The evaluation framework will reflect the fact that the projects funded under EQUAL will be innovative and developmental. The focus will, therefore, be on the method of delivery rather than outcomes as in the mainstream ESF programmes. The aim is to develop a robust and reliable system which imposes the minimum possible burden on projects, whilst still having the maximum impact on policy formulation.

Measures of performance

5.2 The European Commission's guidelines state that there is a need for an appropriate and effective system of indicators of programme performance. A certain minimum of input and output information is required to provide a picture of the "volume" of activity funded by EQUAL across Great Britain. The proposed indicators set out in the Community Initiative Plan build on the common minimum outlined in the EC guidelines. The set of indicators expands on the minimum to reflect more closely the nature of the GB programme, structured around the four Pillars. Primarily, the indicators shown are of a quantitative nature, although it is important to recognise that the EQUAL programme has a large qualitative element to it. The table does include some qualitative indicators. It important to recognise that qualitative indicators are difficult to establish and measurement of them may be more appropriately addressed through formal evaluation techniques.

5.3 There are three different sources of information for the collection of monitoring data. The

primary source is the monitoring forms (the application form, project closure form and the annual monitoring forms). However, it is more appropriate to collect some monitoring data from project visits carried out by the Support Structure and from work carried out as part of the evaluation. The source is indicated on the table below.

Expected Impact over the Whole EQUAL Programme

OVERALL EXPECTED IMPACT OF EQUAL		
Action	Indicator	Forecast (M Euro)
<u>Action 1</u>		
<u>Input</u>	Funding	
	Average Amount spent on setting up DP	
	Numbers of DP set up	
	Average number of partners in DP	
<u>Action 2</u>	Funding	
	% Of DPs attempting to measure soft outcomes	
	% Of DPs promoting flexible working arrangements within beneficiary companies	
	Number of beneficiaries	
	% Of women receiving support	
	% Of Asylum Seekers/Refugees receiving support	
	Of those companies receiving support, % which are SME	
	Average number of transnational meetings attended per DP	
<u>Action 3</u>	Funding	
	Average number of national events attended per DP	
	Average number of European events attended per DP	

EMPLOYABILITY IMPACT		
Action	Indicator	Forecast (M Euro)
<u>Action 1</u>		
<u>Input</u>	Funding	
<u>Output</u>	Average Amount spent on setting up DP	
	Numbers of DP set up	
	Average number of partners in DP	
<u>Action 2</u>	Funding	
	% Of DPs attempting to measure soft outcomes	
	% Of DPs promoting flexible working arrangements within beneficiary companies	
	Number of beneficiaries	

	% Of women receiving support
	Of those receiving support, % which are Unemployed
	Average number of transnational meetings attended per DP
<u>Action 3</u>	Funding
	Average number of national events attended per DP
	Average number of European events attended per DP

ENTREPRENEURSHIP IMPACT		
Action	Indicator	Forecast (M Euro)
<u>Action 1</u>		
<u>Input</u>	Funding	
	Average Amount spent on setting up DP	
	Numbers of DP set up	
	Average number of partners in DP	
<u>Action 2</u>	Funding	
	% Of DPs attempting to measure soft outcomes	
	% Of DPs promoting flexible working arrangements within beneficiary companies	
	Number of beneficiaries	
	% Of women receiving support	
	% Of DPs supporting forms in the Social Economy	
	Average number of transnational meetings attended per DP	
<u>Action 3</u>	Funding	
	Average number of national events attended per DP	
	Average number of European events attended per DP	

ADAPTABILITY IMPACT		
Action	Indicator	Forecast (M Euro)
<u>Action 1</u>		
<u>Input</u>	Funding	
<u>Output</u>	Average Amount spent on setting up DP	
	Numbers of DP set up	
	Average number of partners in DP	
<u>Action 2</u>	Funding	
	% Of DPs attempting to measure soft outcomes	

	% Of DPs promoting flexible working arrangements within beneficiary companies
	Number of beneficiaries
	% Of women receiving support
	Of those receiving support, % which are Employed
	% Of beneficiaries participating in lifelong learning
	Of those companies receiving support, % which are SME
	Average number of transnational meetings attended per DP
<u>Action 3</u>	Funding
	Average number of national events attended per DP
	Average number of European events attended per DP

EQUAL OPPORTUNITIES IMPACT		
Action	Indicator	Forecast (M Euro)
<u>Action 1</u>		
<u>Input</u>	Funding	
<u>Output</u>	Average Amount spent on setting up DP	
	Numbers of DP set up	
	Average number of partners in DP	
<u>Action 2</u>	Funding	
	% Of DPs attempting to measure soft outcomes	
	% Of DPs promoting flexible working arrangements within beneficiary companies	
	Number of beneficiaries	
	% Of women receiving support	
	Average number of transnational meetings attended per DP	
<u>Action 3</u>	Funding	
	Average number of national events attended per DP	
	Average number of European events attended per DP	