## ducation and Lifelong Learning Committee Annex c

Progress towards Reaching Higher Targets 2000/01 to 2010/11
Where no prediction is given, the contribution to the target is assumed to be nil

 HEls on the reaching higher target templates.

## Widening Access

Target - the percentage of all Welsh domiciled undergraduate new entrants to HE courses at UK HEls or FEls who are domiciled in the Welsh Community First areas to rise from $8.9 \%$ in 2000/01 to $11.4 \%$ in $2010 / 11$.

|  | 2000/01 |  |  | 2001/02 |  |  | 2002/03 |  |  | 2003/04 |  |  | $2004 / 05$ |  |  | 2005/06 |  |  | 2006/07 |  |  | 2010/11 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage |
| Welsh HEls | 2,733 | 26,848 | 10.2\% | 3,036 | 27,857 | 10.9\% | 3,408 | 28,903 | 11.8\% | 3,401 | 29,577 | 11.5\% | 3,243 | 30,071 | 10.8\% | 3,338 | 30,462 | 11.0\% | 3,431 | 31,039 | 11.1\% | 3,835 | 33,290 | 11.5\% |
| UK HEIS and FEIs* | 3,484 | 39,056 | 8.9\% | 3,705 | 38,457 | 9.6\% | 4,147 | 41,339 | 10.0\% |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Lowesthighest (Welsh HEIs): |  | \% - 15.8\% |  |  | \% - 16.4\% |  |  | \% - 17.4\% |  |  | \% - 16.0\% |  |  | \% - 17.4\% |  |  | \%-17.4\% |  |  | \% - 17.4\% |  |  | \%-17.4\% |  |

he Community First areas correspond to the 100 most deprived electoral divisions according to the Assembly Multiple Index of Deprivation. Students domiciled within the Community First areas are those whose home postcode lies within these divisions.
The percentage of students domiciled in the Community First areas is out of Welsh domiciled students at the institution with known wards.
Welsh domiciled students are taken to be hose win a Weish home postcode.
All modes of study are included.
2004, ten HEls provided predictions for 2004/05, 2005/06, 2006/07 and 2010/11.
(16\%) and this may have affected the percentage domiciled in the Welsh community first areas.

## Welsh Medium

Target - the proportion of HE students in Welsh HEIs and FEls undertaking some element of their HE course through the medium of Welsh to increase from $3.4 \%$ in $2000 / 01$ to $7 \%$ in $2010 / 11$.

|  | 2000/01 |  |  | 2001/02 |  |  | 2002/03 |  |  | $2003 / 04$ |  |  | $2004 / 05$ |  |  | 2005/06 |  |  | $2006 / 07$ |  |  | 2010/11 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage |
| Welsh HEIs | ${ }^{3,786}$ | 108,427 | ${ }^{3.5 \%}$ | ${ }^{3,523}$ | 112,960 | ${ }^{3.1 \%}$ | ${ }^{3,819}$ | 119,789 | ${ }^{3.2 \%}$ | 3,877 | 122,859 | 3.2\% | ${ }^{3,827}$ | 121,114 | ${ }^{3.2 \%}$ | 4,056 | 123,025 | ${ }^{3.3 \%}$ | 4,330 | 123,028 | 3.5\% | 5,177 | 124,793 | 4.1\% |
| Welsh HEls and FEIs | 3,808 | 110,546 | 3.4\% | 3,564 | 115,161 | 3.1\% | 3,819 | 120,924 | 3.2\% |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Lowesthighest (Welsh HEIs): |  | \% - 18.8\% |  |  | \%-27.1\% |  |  | \% - 21.7\% |  |  | \% - 31.4\% |  |  | \%-23.5\% |  |  | \%-25.4\% |  |  | \% - 26.6\% |  |  | \% - $28.2 \%$ |  |

 of Welsh. Courses in Welsh language and literature are included
All modes of study are included.
2004, 11 HEls provided predictions for 2004/05, 2005/06, 2006/07 and 2010/11

## Wales as Destination of First Choice

Target - the proportion of all Welsh domiciled full-time HE students enrolled at UK HEls who are studying at HEls in Wales to increase from $60.1 \%$ in 2000/01 to $66 \%$ in $2010 / 11$.
Proportion of full-time HE students in Welsh HEls who are Welsh domiciled:

| 2001/02 |  |  | 2002/03 |  |  | 2003/04 |  |  | 2004/05 |  |  | $2005 / 06$ |  |  | 2006/07 |  |  | 2010/11 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| er | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage |
| 29 | 68,669 | 49.1\% | 34,917 | 71,506 | 48.8\% | 35,816 | 73,695 | 48.6\% | 24,749 | 73,625 | 33.6\% | 25,399 | 74,164 | 34.2\% | 25,815 | 74,708 | 34.6\% | 28,243 | 77,210 | 36.6\% |


| Owesthighest (Welsh HEIs): | 29.5\% - 84.7\% | 30.8\% - 85.8\% | 28.1\% - 87.3\% | 27.9\% - 86.6\% | 27.2\% - 91.0\% | 30.0\% - 91.0\% |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |



Welsh domiciled students are taken to be those with a Welsh home postcode
In 2004, ten HEls provided predictions for 2004/05, 2005/06, 2006/07 and 2010/11.

## Overseas Students

Target - the percentage change in the number of overseas students attending HE courses in Welsh HEls to be equal to, or greater than, the comparable figure for UK HEls (excluding London and the SE) by 2010/11

|  | 2000/01 |  |  | 200102 |  |  | 2002/03 |  |  | 2003/04 |  |  | $2004 / 05$ |  |  | 2005/06 |  |  | 2006/07 |  |  | 2010/11 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage | Number | Total | Percentage | mber | Total | Percentage |
| Welsh HEls | 5,322 | 109,765 | 4.8\% | 5,878 | 114,387 | 5.1\% | 7,250 | 121,156 | 6.0\% | 8,345 | 124,221 | 6.7\% | 6,838 | 122,545 | 5.6\% | 7,807 | 123,280 | 6.3\% | 8,910 | 125,208 | 7.1\% | 8,367 | 125,851 | 6.6\% |
| UK HEIS (excl London and SE) | 98,381 | 1,366,391 | 7.2\% | 108,496 | 1,430,036 | 7.6\% | 131,358 | 1,489,600 | 8.8\% | 149,805 | 1,548,260 | 9.7\% |  |  |  |  |  |  |  |  |  |  |  |  |

## Progress towards Reaching Higher Targets 2000/01 to 2010/11



| Year on year change |
| :--- |
| Total Welsh HEIs |
| Total UK (excl London and SE) HEls |

Overseas is taken to be those students not domiciled in the EU, the Channel Islands or the Isle of Man and includes incoming exchange students.
udy are included.
In 2004, 11 HEls provided predictions for 2004/05, 2005/06, 2006/07 and 2010/11

## Reducing Overhead Costs

Target - the median administration cost per FTE student for Welsh HEls to drop from the 45th percentile of administration costs per FTE student in UK HEls (excl. London and the SE) to the 40th by 2007/08 and the 25th by 2010/11.

|  | 2000/01 | 2001/02 | 2002103 | 2003/04 | $2004 / 05$ | 2005/06 | 2006/07 | 2010/11 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Welsh HEIs Median (£) | 2,476 | 2,642 | 2,855 | 2,698 | 2,650 | 2,650 | 2,650 | 2,700 |
| Percentage of UK (excl. London and SE) HEls with administration cos per FTE student below Welsh median | 45\% | 44\% | 46\% |  |  |  |  |  |
| UK (excl. London and SE) HEIS Median ( $£$ ) | 2,659 | 2,802 | 2,888 |  |  |  |  |  |

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 Data are taken from institutional level higher education management statistics published on CD each year by HESA.
2003 eight HEIs provided predictions for 2003/04. In 2004, ten HEls provided predictions for 2004/05, 2005/06, 2006/07 and 2010/11.
HESA data for Cardiff University and UWCM have not been combined in this table.

## Research Income

Target (a) - The percentage of Research Council funding attracted by HEls in Wales to rise from 3.3\% to 4.5\%,

|  | 2000/01 | $2001 / 02$ | 2002103 | 2003/04 | 2004/05 | 2005/06 | 2006/07 | 2010/11 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Welsh HEls Total | 22,915,000 | 27,077,000 | 28,049,000 | 28,840,000 | 31,247,700 | 36,358,135 | 41,874,341 |  |
| Total UK | 695,157,000 | 805,360,000 | 819,997,000 | 833,164,000 |  |  |  |  |
| Wales as \% of UK+ | 3.3\% | 3.4\% | 3.4\% | 3.5\% |  |  |  |  |

n 2004, 11 institutions provided predictions for 2004/05, 2005/06 and 2006/07
No figures have been included for 2010/11 at present because one major research-led institution has provided its target for that year in terms of its projected share of total UK funding, rather
than as a specific figure. However, on the basis of the best projections which can be made at present, the sector seems to be reasonably on course to achieving this target, although this will be
critically dependent on the performance of two institutions which have set themselves very ambitious and challenging targets.
Target (b) - The research income from sources other than the Research Councils to rise by $60 \%$ on $£ 55.7$ million by 2007/08 and 100\% by 2010/11.

|  | 200001 | 200102 | 2002103 | 2003/04 | $2004 / 05$ | 2005/06 | 2006/07 | 2010/11 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Welsh HEIs Total | 55,645,000 | 60,663,000 | 67,551,000 | 68,033,000 | 75,781,200 | 83,920,510 | 92,703,235 |  |
| Total UK | 1,512,071,000 | 1,628,058,000 | 1,775,448,000 | 1,881,427,000 |  |  |  |  |
| Increase as \% of baseline |  | 9.0\% | 21.4\% | 22.3\% |  |  |  |  |

2004, 11 institutions provided predictions for 2004/05, 2005/06 and 2006/07
No figures have been included for 2010/11 at present because one major research-led institution has provided its target for that year in terms of its projected share of total UK funding, rather
解
Spinout
Target - The number of profitable spinout ompanies produced annually from HEls in Wales to double from 21 to 42 .

|  | 2000/01 | $2001 / 02$ | 2002103 | 2003104 | 2004/05 | 2005/06 | 2006107 | 2010/11 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Welsh HEls Total | 25 | 31 | 14* | 37 | 45 | 37 | 46 | 51 |
| Lowesthighest (Welsh HEIs) | $0 / 7$ | $0 / 7$ | 0/4 | 0/12 | 1/9 | 1/11 | 1/13 | 1/15 |

Data shows actual and predicted new spinout companies to be formed each academic year
203 , HEls provided prediction fo $2003 / 04$, 2004 , 11 HEIs provided predictions for $2004 / 05$, 9 provided predictions for 2005/06, 2006/07 and 2010/11. However, we are concerned
hat some institutions may have provided predictions based on cumulative totals rather than (as required) figures for new spinout companies produced per academic year

## Progress towards Reaching Higher Targets 2000/01 to 2010/11

Where no prediction is given, the contribution to the target is assumed to be nil
. 2003 Fina Act, which disicenived (HMT has been made aware and is considering the situation).

