



## Progress towards Reaching Higher Targets 2000/01 to 2010/11

Where no prediction is given, the contribution to the target is assumed to be nil

Lowest/highest (Welsh HEIs):	0.5% - 9.5%	0.6% - 10.5%	1.2% - 11.2%	0.22% - 11.6%	1.9% - 10.2%	2.2% - 10.8%	2.4% - 12.7%	3.0% - 14.5%
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Year on year change

	2000/01 to 2001/02	2001/02 to 2002/03	2002/03 to 2003/04	2003/04 to 2004/05	2004/05 to 2005/06	2005/06 to 2006/07	2006/07 to 2010/11	2000/01 to 2010/11
<b>Total Welsh HEIs</b>	10.4%	23.3%	15.1%	-18.1%	14.2%	14.1%	-6.1%	57.2%
<b>Total UK (excl London and SE) HEIs</b>	10.3%	21.1%	14.0%					

Lowest/highest (Welsh HEIs):	-7.7% - 97.6%	2.8% - 93.9%	-94.2% - 64.1%	-25.6% - 2,025.0%	4.8% - 29.7%	3.7% - 31.8%	0.3% - 77.0%	74.8% - 1100.0%
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Overseas is taken to be those students not domiciled in the EU, the Channel Islands or the Isle of Man and includes incoming exchange students.

All modes of study are included.

In 2004, 11 HEIs provided predictions for 2004/05, 2005/06, 2006/07 and 2010/11.

### Reducing Overhead Costs

Target - the median administration cost per FTE student for Welsh HEIs to drop from the 45th percentile of administration costs per FTE student in UK HEIs (excl. London and the SE) to the 40th by 2007/08 and the 25th by 2010/11.

	2000/01	2001/02	2002/03	2003/04	2004/05	2005/06	2006/07	2010/11
<b>Welsh HEIs Median (£)</b>	<b>2,476</b>	<b>2,642</b>	<b>2,855</b>	<b>2,698</b>	<b>2,650</b>	<b>2,650</b>	<b>2,650</b>	<b>2,700</b>
Percentage of UK (excl. London and SE) HEIs with administration cost per FTE student below Welsh median	45%	44%	46%					
UK (excl. London and SE) HEIs Median (£)	2,659	2,802	2,888					

Lowest/highest (Welsh HEIs) (£):	1,483 - 5,419	1,603 - 5,801	1,760 - 6,663	1,540 - 5,632	1,509 - 5,143	1,479 - 4,927	1,449 - 5,023	1,358 - 5,537
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Administration costs include academic departmental costs (excluding academic staff costs), academic services expenditure and expenditure on administration and central services (and exclude expenditure on premises). The FTE calculation includes all HE, FE and non-credit bearing students.

Data are taken from institutional level higher education management statistics published on CD each year by HESA.

In 2003, eight HEIs provided predictions for 2003/04. In 2004, ten HEIs provided predictions for 2004/05, 2005/06, 2006/07 and 2010/11.

HESA data for Cardiff University and UWCM have not been combined in this table.

### Research Income

Target (a) - The percentage of Research Council funding attracted by HEIs in Wales to rise from 3.3% to 4.5%.

	2000/01	2001/02	2002/03	2003/04	2004/05	2005/06	2006/07	2010/11
<b>Welsh HEIs Total</b>	<b>22,915,000</b>	<b>27,077,000</b>	<b>28,049,000</b>	<b>28,840,000</b>	<b>31,247,700</b>	<b>36,358,135</b>	<b>41,874,341</b>	*
<b>Total UK</b>	<b>695,157,000</b>	<b>805,360,000</b>	<b>819,997,000</b>	<b>833,164,000</b>				
Wales as % of UK+	3.3%	3.4%	3.4%	3.5%				

In 2004, 11 institutions provided predictions for 2004/05, 2005/06 and 2006/07.

\*No figures have been included for 2010/11 at present because one major research-led institution has provided its target for that year in terms of its projected share of total UK funding, rather than as a specific figure. However, on the basis of the best projections which can be made at present, the sector seems to be reasonably on course to achieving this target, although this will be critically dependent on the performance of two institutions which have set themselves very ambitious and challenging targets.

Target (b) - The research income from sources other than the Research Councils to rise by 60% on £55.7 million by 2007/08 and 100% by 2010/11.

	2000/01	2001/02	2002/03	2003/04	2004/05	2005/06	2006/07	2010/11
<b>Welsh HEIs Total</b>	<b>55,645,000</b>	<b>60,663,000</b>	<b>67,551,000</b>	<b>68,033,000</b>	<b>75,781,200</b>	<b>83,920,510</b>	<b>92,703,235</b>	*
<b>Total UK</b>	<b>1,512,071,000</b>	<b>1,628,058,000</b>	<b>1,775,448,000</b>	<b>1,881,427,000</b>				
Increase as % of baseline		9.0%	21.4%	22.3%				

In 2004, 11 institutions provided predictions for 2004/05, 2005/06 and 2006/07.

\*No figures have been included for 2010/11 at present because one major research-led institution has provided its target for that year in terms of its projected share of total UK funding, rather than as a specific figure. However, on the basis of the best projections which can be made at present, the sector seems to be reasonably on course to achieving this target.

### Spinout

Target - The number of profitable spinout companies produced annually from HEIs in Wales to double from 21 to 42.

	2000/01	2001/02	2002/03	2003/04	2004/05	2005/06	2006/07	2010/11
<b>Welsh HEIs Total</b>	<b>25</b>	<b>31</b>	<b>14 *</b>	<b>37</b>	<b>45</b>	<b>37</b>	<b>46</b>	<b>51</b>
Lowest/highest (Welsh HEIs)	0/7	0/7	0/4	0/12	1/9	1/11	1/13	1/15

Data shows actual and predicted new spinout companies to be formed each academic year.

In 2003, 9 HEIs provided predictions for 2003/04. In 2004, 11 HEIs provided predictions for 2004/05, 9 provided predictions for 2005/06, 2006/07 and 2010/11. However, we are concerned that some institutions may have provided predictions based on cumulative totals rather than (as required) figures for new spinout companies produced per academic year.

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\* Officers believe that the drop in 02/03 might be explained in part by the sector's awareness of the impending 2003 Financial Act, which disincentivised academic engagement with spinout activity (HMT has been made aware and is considering the situation).